

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19369	-0.12		
GIFT NIFTY	23936	-0.28		
NIKKEI 225	38889	0.20		
HANGSENG	19841	0.45		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.12	0.12		
JPY/INR	55.00	-2.32		
GBP/INR	107.70	-0.32		
EUR/INR	88.70	-0.67		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23961	-0.98		
SENSEX	79218	-1.20		
NIFTY BANK	51610	-1.01		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	75704	0.07	
SILVER	87075	-0.13	
GUARSEED	5138	0.63	
CRUDE OIL	5900	-0.56	
NATURAL GAS	308.80	3.21	
ALUMINIUM	241.45	0.08	
COPPER	798	0.22	
ZINC	280	0.56	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	3.71	2.20	
INFY	23.42	3.40	
DR REDDY	15.12	3.92	
HDFCBANK	64.32	-0.11	
ICICIBANK	30.07	-0.13	

OPENING BELL

EPL The Board has granted its approval for the incorporation of a subsidiary in Thailand. HG Infra Engineering Dr. Yash Pal Soni has been appointed as the Chief Information Officer of the company, effective January 20, 2025. Mufin Green Finance The company has entered into a finance agreement with the United States International Development Finance Corporation, a U.S. government development finance institution, for availing a loan facility of up to \$18 million. AU Small Finance Bank The Reserve Bank of India (RBI) has approved the re-appointment of Harun Rashid Khan as the Part-time Chairman of AU Small Finance Bank for three years, effective December 28,

TOP NEWS

Waaree Renewable Tech board approves listing of shares on NSE.

Stove Kraft shares trims gains after gaining 6% as company partners with IKEA to sell cookware.

SpiceJet gains nearly 7% on \$16 million dispute settlement with Genesis .

One Mobikwik Systems gains 11% post bumper debut on December 18.

27.7 lakh shares of Godrej Industries traded in block deal; stock falls 2%.

Transrail Lighting IPO sails through within hours on Day 1; retail portion booked nearly 2x.

Mamata Machinery IPO sees 6.5x subscription on Day 1 so far; retail, employees lead .

Yash Highvoltage shares list at 90% premium over IPO price on BSE SME.

Inventurus Knowledge Solutions shares list at 43% premium over IPO price on NSE.

Bhart Hexacom, Go Digital General to join FTSE in latest rejig .